

# COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1  
C H I N O R O C E S A V E . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

8888-3000

Company Telephone Number

1 2    3 1  
Month    Day  
Fiscal Year

SEC 17-C

FORM TYPE

0 5    2 1  
Month    Day  
Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D  
Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. December 1, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283      3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City      1231  
Address of principal office      Postal Code
8. (632) 8888-3000  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

DMCI Holdings, Inc., Semirara Mining and Power Corporation and Dacon Corporation (collectively, the “Purchasers”) executed today, December 1, 2024, an Amendment Agreement dated December 1, 2024 with Cemex Asia B.V. (the “Seller”), which amends the Agreement for the Sale and Purchase of Shares in Cemex Asian South East Corporation (“CASEC”) dated April 25, 2024 among the Seller and Purchasers (the “SPA”). Pursuant to such Amendment Agreement, the Seller and the Purchasers agreed, among other matters, to waive the condition precedent with respect to the Solid Expansion under the SPA. The Seller and the Purchasers have agreed to conduct certain standard confirmatory testing related to the Solid Expansion after closing, and the same is expected to be completed within the first quarter of 2025 or soon thereafter. CASEC owns approximately 89.86% of the outstanding capital stock of CHP.”

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer



**Herbert M. Consunji**

Executive Vice President & Chief Finance Officer

December 1, 2024